

DIRECT DEPOSIT AUTHORIZATION FORM

FOR TAX REFUND DEPOSIT ONLY

This form shall be used for tax refund deposits only. The taxpayer can provide a copy of their own form or a voided check instead of this form. All fields are required.

Please print or type and complete all the information below.

YOUR INFORMATION HERE:

Name: _____

Address: _____

City, State, Zip: _____

Sign Here: _____ Date: _____

THE BANK INFORMATION HERE:

Bank Name: _____

Account No.: _____ Routing No.: _____

It is very important to have the bank's routing number. If you do not know the routing number, enter the state where you opened the account.

Account Type: Checking Savings (Check only one)

You may attach a voided check for each bank account to which your tax refunds should be deposited (if necessary)

Legal & Financial Services, PLLC uses Drake Software or Santa Barbara Tax Products Group as its bank product for this year's tax season. It is authorized to deposit my federal and/or state refunds directly into the abovementioned account. This authorization will remain in effect until I modify or cancel it in writing, fill out another one of these forms, or submit a substitute.

